



PROSPERCAP CORPORATION LIMITED

(Company Registration No. 197300314D)

(Incorporated in Republic of Singapore)

DISCLOSURE PURSUANT TO RULE 728 OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST ("CATALIST RULES")

*Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Loan Facilities Announcement (as defined below) and the circular to shareholders of ProsperCap Corporation Limited (formerly known as 3Cnergy Limited) dated 7 December 2023 (the "**Circular**").*

The Board of Directors (the "**Board**") of ProsperCap Corporation Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 13 September 2024 (the "**Loan Facilities Announcement**") in relation to the Group's facility agreements, setting out information required pursuant to, inter alia, Rule 704(33) of the Catalist Rules.

In compliance with Rule 728 of the Catalist Rules, the Company had previously obtained an undertaking from DTGO Corporation Limited ("**DTGO**"), the aggregate 84.85% controlling shareholder of the Company, by way of a deed of information undertaking dated 7 December 2023 (the "**Deed of Information Undertaking**") which requires DTGO to notify the Company immediately upon becoming aware of, inter alia, any share pledging arrangements (or other arrangements having similar legal or economic effect) relating to all or any of the ultimate beneficial owner's direct or indirect shareholding interests in the Company.

As of the date of this announcement, the Company has been informed by DTGO that DTP Inter Holdings Corporation Pte. Ltd. ("**DTPIH**"), an indirect wholly-owned subsidiary of DTGO, has entered into a share charge in respect of certain of its shares in the Company, with details as follows:

Name of Controlling : DTPIH
Shareholder

Class and number of : 1,344,870,969 ordinary shares of the Company
shares charged, and the (being approximately 83.74% of the
charged shares as a Company's total issued capital)
percentage of the
Company's total issued
share capital

Party in whose favour the : Bangkok Bank Public Company Limited
share charge is created ("Lender")

Any other material details : The share charge was entered into to secure
which are necessary for the financial indebtedness of DTPIH's parent
the understanding of the company, DTGO, under (i) Request for THB
arrangements 1,170,000,000 (equivalent of SGD 44,799,093
based on exchange rate SGD 1 : THB 26.1166
(average selling rate from Bank of Thailand))
credit facility issued by DTGO to the Lender, (ii)
the promissory note sales agreement dated on
20 November 2024 and made between DTGO
and the Lender and (iii) the promissory note
dated on 20 November 2024 issued by DTGO to
the Lender

By Order of the Board

Iqbal Jumabhoy
Chief Executive Officer and Executive Director
21 November 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg