

PROSPERCAP CORPORATION LIMITED (Company Registration No. 197300314D) (Incorporated in Republic of Singapore)

PROFIT WARNING ON THE UNAUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2024

The Board of directors (the "**Board"** or "**Directors**") of ProsperCap Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**" and reference to "we", "our" and "us" means the Group) would like to inform shareholders that based on a preliminary review of the draft unaudited consolidated financial results of the Group for the financial year ended 31 December 2024 ("**FY2024**"), the Group is expected to record a net loss for FY2024.

The net loss for FY2024 is mainly attributable to: (i) one-off deemed listing expenses arising from the completion of the reverse takeover exercise on 23 January 2024 and (ii) net impairment losses on land and buildings.

The Company is in the process of finalising the unaudited consolidated financial results of the Group for FY2024 and will provide further details on the Group's financial performance and position when it releases its unaudited consolidated financial results for FY2024 on or before 1 March 2025.

Shareholders and potential investors are advised to read the unaudited consolidated financial results of the Group for FY2024 in their entirety once they are published via SGXNet. When in doubt as to the action they should take, shareholders and potential investors are advised to consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

PROSPERCAP CORPORATION LIMITED

Iqbal Jumabhoy Chief Executive Officer and Executive Director 18 February 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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