
DISCLOSURE PURSUANT TO RULE 728 OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST ("CATALIST RULES")

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Loan Facilities Announcement (as defined below), the January 2025 Share Charge Announcement (as defined below) and the circular to shareholders of ProsperCap Corporation Limited (formerly known as 3Cnergy Limited) dated 7 December 2023.

1. Introduction

The Board of Directors (the "**Board**") of ProsperCap Corporation Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 13 September 2024 (the "**Loan Facilities Announcement**") in relation to the Group's facility agreements, setting out information required pursuant to, *inter alia*, Rule 704(33) of the Catalist Rules, and the Company's announcement dated 17 January 2025 (the "**January 2025 Share Charge Announcement**") in relation to a share charge entered into by DTP Inter Holdings Corporation Pte. Ltd. ("**DTPIH**"), an indirect wholly-owned subsidiary of DTGO Corporation Limited ("**DTGO**"), in respect of 1,344,870,969 ordinary shares of the Company (being approximately 83.74% of the Company's total issued capital) held by DTPIH in favour of Bangkok Bank Public Company Limited ("**BBPL**" or the "**Lender**") (the "**January 2025 Share Charge**").

2. Discharge of the January 2025 Share Charge

As stated in the January 2025 Share Charge Announcement, the share charge was entered into to secure the financial indebtedness of DTGO owed to the Lender under (i) the request for credit facility in the amount of THB2,000,000,000 (equivalent of SGD77,881,619.94 based on an exchange rate of SGD1 : THB25.68 as at 15 January 2025 (average selling rate from Bank of Thailand)) issued by DTGO to BBPL, (ii) the promissory note sales agreement dated on 17 January 2025 and made by DTGO to BBPL and (iii) the promissory note dated on 17 January 2025 issued by DTGO to BBPL (collectively, the "**January 2025 Facility Documents**").

The Board of the Company wishes to update that following repayment of all indebtedness of DTGO under the January 2025 Facility Documents on 29 April 2025, the January 2025 Share Charge has been released and discharged as of 29 April 2025.

3. Entry into April 2025 Share Charge

In compliance with Rule 728 of the Catalist Rules, the Company had previously obtained an undertaking from DTGO, the aggregate 84.85% controlling shareholder of the Company, by way of a deed of information undertaking dated 7 December 2023 (the "**Deed of Information Undertaking**"), which requires DTGO to notify the Company immediately upon becoming aware of, *inter alia*, any share pledging arrangements (or other arrangements having similar legal or economic effect) relating to all or any of the ultimate beneficial owner's direct or indirect shareholding interests in the Company.

As of the date of this announcement, the Company has been informed by DTGO that DTPIH has entered into a new loan facility, thus a new share charge in respect of certain of its shares in the Company (the “**April 2025 Share Charge**”), with details as follows:

Name of Controlling Shareholder	:	DTPIH
Class and number of shares charged, and the charged shares as a percentage of the Company's total issued share capital	:	1,344,870,969 ordinary shares of the Company (being approximately 83.74% of the Company's total issued capital)
Party in whose favour the share charge is created	:	BBPL
Any other material details which are necessary for the understanding of the arrangements	:	The Lender has agreed to provide a promissory note sales facility in the amount of THB 2,000,000,000 (equivalent of SGD 77,227,829.82 based on exchange rate SGD 1: THB 25.8974 as of 28 April 2025 (average selling rate from Bank of Thailand)) to DTPIH's parent company, DTGO, pursuant to (i) the request for credit facility issued by DTGO to the Lender, (ii) the promissory note sales agreements dated 29 April 2025 and to be made thereafter by DTGO to the Lender and (iii) the promissory notes dated 29 April 2025 and to be issued thereafter by DTGO to the Lender (collectively referred to as the “ April 2025 Facility Documents ”). The share charge secures DTGO's financial indebtedness owed to the Lender under the April 2025 Facility Documents.

By Order of the Board

Iqbal Jumabhoy
Chief Executive Officer and Executive Director
5 May 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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